



Kroka Expeditions
767 Forest Road
Marlow, NH 03456

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www.kroka.org

Instructions for Completing Scholarship Application

1. Please type or print neatly in ink. ***(PLEASE DO NOT USE PENCIL OR FELT PEN)***.
2. All financial information needs to be calculated on an **annual** basis (*not* monthly). This includes expenses reported for last year and financial projections for the coming year.
3. Applications must be returned, along with a copy of your signed tax return, complete with all schedules, attachments, W-2's and 1099's, to Kroka Expeditions. If you own a business, you must submit a business or corporate tax return as well.
4. **If parents are divorced, both parents are required to submit an application form. If a non-custodial parent is not legally obligated to provide payment for education, she/he must submit the non-custodial application with a legal documentation stating such. Without both forms, applications cannot be processed. Signatures of both parents are required.**
6. Scholarship awards will be made two to three weeks after submission.

Kroka Expeditions Scholarship Policy

The amount of scholarship awarded is up to 30% of the full tuition and is determined on the basis of financial need. In the case of divorced families, each parent must submit a completed application form. The Scholarship Committee will consider the assets of both natural parents, if living, and/or step-parents, depending on individual circumstances.

The teachers of the semester programs do not make decisions about recipients or amounts of financial aid awarded. The decision is made solely by the Scholarship Committee, whose members are associated with the school.

Scholarship Application Household Information

Student Name: _____

Student's Address: _____

Father or Guardian
Name: _____

Mother or Guardian
Name: _____

Address: _____
(if different than above)
Phone: _____

Address: _____
(if different than above)
Phone: _____

Employer: _____

Employer: _____

Position: _____

Position: _____

Years with Firm: _____

Years with Firm: _____

Check any that may apply:

_____ Parents Separated
_____ Legal Guardian

_____ Parents Divorced
_____ Head of Household unable to work

_____ Parent Deceased

Please list all persons, beginning with yourself, residing in your household during the current year. List each person's relationship to you (child, step-child, spouse, partner, etc.). Also list ages of children and which schools they will attend during the semester program for which you are applying.

<u>Name</u>	<u>Relationship</u>	<u>Child's Age</u>	<u>Child's Grade</u>	<u>School Attending</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

We request a scholarship in the amount of: \$ _____

Maximum scholarship amount is 30% of total tuition

Confidential Financial Statement

Annual Family Expenses January 1 – December 31

(Please note: All amounts must be listed in annual totals.)

Itemized Household Expense

Mortgage or Rent:	\$ _____
Property Tax (if not incl. above):	\$ _____
Federal Taxes:	\$ _____
Social Security Tax:	\$ _____
Insurance Premiums:	
Homeowners (if not included in	
Mortgage):	\$ _____
Renters:	\$ _____
Auto:	\$ _____
Life:	\$ _____
Medical/Health	
(your portion):	\$ _____
Catastrophic:	\$ _____
Other:	\$ _____
Total Insurance Premiums:	\$ _____
Electricity:	\$ _____
Heat:	\$ _____
Gas:	\$ _____
Water/Sewer:	\$ _____
Child Support Payments:	\$ _____
Alimony Payments:	\$ _____
Medical/Dental Expenses	
(not covered by insurance)	\$ _____
Food:	\$ _____
Education: Krok semester	\$ _____
Education: Other	\$ _____
Childcare:	\$ _____
Phone:	\$ _____
Clothing:	\$ _____
Car Maintenance:	\$ _____
Other, please list:	\$ _____
	\$ _____
	\$ _____
	\$ _____
Total Household Expenses:	\$ _____

Loan and Credit Card Expenses

Secured Loans (educational, auto, etc.):

Type of Loan _____

Outstanding Balance \$ _____

Total paid \$ _____

Due Date of final payment _____

Type of Loan _____

Outstanding Balance \$ _____

Total paid \$ _____

Due Date of final payment _____

Type of Loan _____

Outstanding Balance \$ _____

Total paid \$ _____

Due Date of final payment _____

Unsecured Loans (personal, etc.):

Type of Loan _____

Outstanding Balance \$ _____

Total paid \$ _____

Due Date of final payment _____

Type of Loan _____

Outstanding Balance \$ _____

Total paid \$ _____

Due Date of final payment _____

Credit Card Debt:

Creditor: _____

Outstanding Balance \$ _____

Total paid \$ _____

Creditor: _____

Outstanding Balance \$ _____

Total paid \$ _____

Creditor: _____

Outstanding Balance \$ _____

Total paid \$ _____

Total Loan/Credit Payments: \$ _____

(Please attach another page if necessary.)

PROJECTED ANNUAL FAMILY EXPENSES

JANUARY 1 – DECEMBER 31

Itemized Household Expense

Mortgage or Rent: \$ _____
 Property Tax (if not incl. above): \$ _____
 Federal Taxes: \$ _____
 Social Security Tax: \$ _____
 Insurance Premiums:
 Homeowners (if not included in
 Mortgage): \$ _____
 Renters: \$ _____
 Auto: \$ _____
 Life: \$ _____
 Medical/Health
 (your portion): \$ _____
 Catastrophic: \$ _____
 Other: \$ _____
 Total Insurance Premiums: \$ _____
 Electricity: \$ _____
 Heat: \$ _____
 Gas: \$ _____
 Water/Sewer: \$ _____
 Child Support Payments: \$ _____
 Alimony Payments: \$ _____
 Medical/Dental Expenses
 (not covered by insurance) \$ _____
 Food: \$ _____
 Education: Kroka \$ _____
 Education: Other \$ _____
 Childcare: \$ _____
 Phone: \$ _____
 Clothing: \$ _____
 Car Maintenance: \$ _____
 Other, please list: \$ _____
 \$ _____
 \$ _____
 \$ _____

Total Projected
Household Expenses: \$ _____

Loan and Credit Card Expenses

Secured Loans (educational, auto, etc.):
 Type of Loan _____
 Projected annual expense \$ _____

Type of Loan _____
 Projected annual expense \$ _____

Type of Loan _____
 Projected annual expense \$ _____

Unsecured Loans (personal, etc.):
 Type of Loan _____
 Projected annual expense \$ _____

Type of Loan _____
 Projected annual expense \$ _____

Credit Card Debt:
 Creditor: _____
 Projected annual expense \$ _____

Creditor: _____
 Projected annual expense \$ _____

Creditor: _____
 Projected annual expense \$ _____

Total Projected
Loan & Credit Payments: \$ _____

Please explain any unusual expenses that the
 Committee should be aware of. If additional space is
 needed, please continue on another page.

Projected Annual Family Income

Father's Earnings: \$ _____	Mother's Earnings: \$ _____	Other Adult Living in Household Earnings: \$ _____
Interest & Dividends _____	Interest & Dividends _____	Interest & Dividends _____
Alimony Income _____	Alimony Income _____	Alimony Income _____
Child Support _____	Child Support _____	Child Support _____
Other Income _____	Other Income _____	Other Income _____
(rent subsidy, welfare, food stamps, etc.)	(rent subsidy, welfare, food stamps, etc.)	(rent subsidy, welfare, food stamps, etc.)

Total Projected Annual Family Income: \$ _____

- Are there any other sources of income that your family has access to for tuition? (for example, grandparent support, trust or educational fund, etc.) _____ YES _____ NO
- If so what are these sources? _____
- What amount is available to your family from these sources? _____

Please explain any adjustments to income that the Committee should be aware of. If additional space is needed, please continue on another page.

Assets & Liabilities

Present Value of Assets

Residence: \$ _____
 Other Real Estate: \$ _____
 Investments (incl. 401K, IRA): \$ _____
 Savings: \$ _____

Autos (list make & year):

_____ \$ _____
 _____ \$ _____
 _____ \$ _____

If you own a business, value of ownership: \$ _____

Other Assets: \$ _____

Total Assets (+) \$ _____

Liabilities

Residential Mortgage (outstanding balance): \$ _____
 Other Mortgages: \$ _____
 Secured Loans (listed on p. 4 & 5): \$ _____
 \$ _____
 \$ _____

Unsecured Loans (listed on p. 4 & 5): \$ _____
 \$ _____

Credit Card Debt (listed on p. 4 & 5): \$ _____
 \$ _____
 \$ _____

Other Loans/Debts: \$ _____

Total Liabilities (-) \$ _____

Net Worth
 (Assets minus Liabilities) \$ _____

The undersigned state that all information contained herein is complete and accurate to the best of their knowledge. This information is for the confidential use of Kroka Expeditions only.

 Signature Date

 Signature Date

